

Presentation by Claudia Esguerra Barragán “Study on the possibilities of the demand for air transport among ACS Member Countries”

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1. Background

- 20th Meeting of the ACS Special Committee on Transport (June 2011)
- Colombia would prepare the project profile for the study to analyse the commercial air policies of Member States, including the review of the statistics available on air traffic, in order to estimate and characterise the market and also evaluate the current state of airport and air navigation infrastructure, for the purpose of determining whether or not it responds to the needs of the potential and future demand.
- The study must provide elements of opinion in order for policy recommendations to be formulated, which would translate into air transport incentives in the region.

2. Summary of the terms of reference

Size of the market

- Macroeconomic indicators (GDP, Population and its geographic distribution, per-capita income, exchange rate, imports and exports, among the main indicators).
- Historical evolution of air traffic (passengers, cargo, air operations), density and relative size of the market, in total and by airports. Trends and projections.

Description of Infrastructure

- Air navigation facilities and services
- Airport facilities and their primary components (runway, platform, terminals)
- Does the infrastructure limit the demand?

2. Summary of the terms of reference (continued)

Institutional Aspects

- General air transport policies (market access, tariffs, bilateral agreements, alliances, etc).
- Legal framework and aeronautical regulations
- Distribution of civil aviation and air transport functions and responsibilities (Bodies and authorities)

Recommendations

A policy to encourage air transport

3. Phases of the study

The study would be applied in each Member State or Associate Member, and depending on the resources, it can be divided into phases:

First Phase

Preliminary assessment prepared with information centralised at the Secretariat, following the designing of information gathering formats by the consultant.

Second Phase

Visits to the States that have the most potential for a more detailed analysis, especially to promote intra-ACS air connectivity.

THANK YOU VERY MUCH....